

FORM ADV PART 2B
BROCHURE SUPPLEMENT

Vincenzo Nardi

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This brochure supplement provides information about Vincenzo Nardi that supplements the Forum Financial Management, LP brochure. You should have received a copy of that brochure. Contact us at [630-873-8520](tel:630-873-8520) if you did not receive Forum Financial Management, LP's brochure or if you have any questions about the contents of this supplement.

Additional information about Vincenzo Nardi (CRD # 6952238) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Vincenzo Nardi

Born: 1968

Education Background:

- Oregon Health Sciences University, MA Finance, 9/1999 - 8/2000
- New Mexico State University, MBA Finance, 5/1996 - 6/1988

Business Experience:

- Forum Financial Management, LP, Investment Adviser Representative, 5/2018 - Present
- Vince Nardi, Owner/Derivatives Trader, 5/2005 - 5/2018

Designation(s)/Certification(s):

Vincenzo Nardi has earned the following designation(s)/certification(s) and is in good standing with the granting authority:

- Series 65 - Uniform Investment Adviser, 2018

Item 3 Disciplinary Information

Mr. Vincenzo Nardi has no reportable disciplinary history.

Item 4 Other Business Activities

Vincenzo Nardi is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as Investment Adviser Representative of Forum Financial Management, LP. Moreover, Mr. Nardi does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Vincenzo Nardi does not receive any additional compensation beyond that received as an Investment Adviser Representative of Forum Financial Management, LP.

Item 6 Supervision

Forum has implemented a Code of Ethics and an internal compliance program that guides each associated person in meeting their fiduciary obligations to clients. Advice provided to clients is directed by Forum's investment philosophy. The firm monitors the advice given to Forum's advisory clients by its advisors in the following ways:

1. an initial review of the asset allocation for a new client as compared to the client's risk tolerance and investment objectives;
2. periodic reviews of a random number of the advisor's client files in order to provide reasonable assurance that the advice provided by the advisor to his or her clients is consistent with the client's stated investment objectives and Forum's policies and procedures, and
3. in-person or telephonic meetings with advisors to review client activity. Moreover, on at least an annual basis, Forum offers training to each of its advisors to cover investments, new products and related compliance concerns.

Vincenzo Nardi is supervised by Faye H. Nybo, Director of Supervision. Ms. Nybo can be reached at [\(630\) 873-8503](tel:6308738503) or fnybo@forumfin.com.